

OHIO DEPARTMENT OF DEVELOPMENT

Bob Taft
Governor

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Director

**OHIO DEPARTMENT OF DEVELOPMENT
OHIO ENTERPRISE ZONE PROGRAM**

PROPOSED AGREEMENT for Enterprise Zone Tax Incentives between the ___(local legislative authorities)_____ located in the County of _____ and _____(enterprise)_____.

1a. Name of business, home or main office address, contact person, and telephone number (attach additional pages if multiple enterprise participants).

_____ enterprise name

_____ contact person

_____ address

1b. Project site:

_____ contact person

_____ telephone number

_____ address

2a. Nature of business (manufacturing, distribution, wholesale or other)

2b. List primary 4 digit Standard Industrial Code (SIC) # _____.

2c. If a consolidation, what are the components of the consolidation? (must itemize the location, assets, and employment positions to be transferred)

2d. Form of business of enterprise (corporation, partnership, proprietorship, or other).

3. Name of principal owner(s) or officers of the business (attach list if necessary).

4. Is business seasonal in nature) Yes___ No___

5a. State the enterprise's current employment level at the proposed project site:

5b. Will the project involve the relocation of employment positions or assets from one Ohio location to another? Note that relocation projects are restricted in non-distress based Ohio Enterprise Zones. A waiver from the Director of the Ohio Department of Development is available for special limited circumstances. The business and local jurisdiction should contact ODOD early in the discussions.
Yes___ No___

5c. If yes, state the locations from which employment positions or assets will be relocated and the location to where the employment positions or assets will be located.

5d. State the enterprise's current employment level in Ohio (itemize for full and part-time and permanent and temporary employees):

5e. State the enterprise's current employment level for each facility to be affected by the relocation of employment positions or assets: _____

5f. What is the projected impact of the relocation, detailing the number and type of employees and/or assets to be relocated? _____

6a. Has the enterprise previously entered into an Enterprise Zone Agreement with the local legislative authorities at any site where the employment or assets will be relocated as a result of this proposal? Yes ___ No ___

6b. If yes, list the local legislative authorities, date and term of the incentives for each Enterprise Zone Agreement: _____

7. Does the enterprise owe:

a. Any delinquent taxes to the State of Ohio or a political subdivision of the state? Yes ___ No ___

b. Any moneys to the State or a state agency for the administration or enforcement of any environmental laws of the State? Yes ___ No ___

c. Any other moneys to the State, a state agency or a political subdivision of the State that are past due, whether the amounts owed are being contested in a court of law or not. Yes ___ No ___

d. If yes to any of the above, please provide details of each instance including but not limited to the location, amounts and/or case identification numbers (add additional sheets if necessary).

8. Project description (attach additional sheets if necessary):

9. Project will begin _____, 20__ and be completed by _____, 20__ provided a tax exemption is provided.
- 10a. Estimate the number of new employees the business intends to hire at the facility that is the project site (job creation projection must be itemized by full and part-time and permanent and temporary): _____
- 10b. State the time frame of this projected hiring: _____ years
- 10c. State proposed schedule for hiring (itemize by full and part-time and permanent and temporary employees): _____

- 11a. Estimate the amount of annual payroll such new employees will add \$ _____ (new annual payroll must be itemized by full and part-time and permanent and temporary new employees). _____

- 11b. Indicate separately the amount of existing annual payroll relating to any job retention claim resulting from the project: \$ _____
12. Market value of the existing facility as determined for local property taxation.
\$ _____
- 13a. Business's total current investment in the facility as of the proposal's submission.
\$ _____
- 13b. State the businesses' value of on-site inventory required to be listed in the personal property tax return of the enterprise in the return for the tax year (stated in average \$ value per most recent 12 month period) in which the agreement is entered into (baseline inventory).
\$ _____

14. An estimate of the amount to be invested by the enterprise to establish, expand, renovate or occupy a facility:

A. Acquisition of Buildings:	\$ _____
B. Additions/New Construction:	\$ _____
C. Improvements to existing buildings:	\$ _____
D. Machinery & Equipment:	\$ _____
E. Furniture & Fixtures:	\$ _____
F. Inventory:	\$ _____
Total New Project Investment:	\$ _____

15a Business requests the following tax exemption incentives: _____% for _____ years covering real property and/or _____% for _____ years covering personal property including inventory as described above. Be specific as to type of assets, rate and term.

15b. Business's reasons for requesting tax incentives (be quantitatively specific as possible:
